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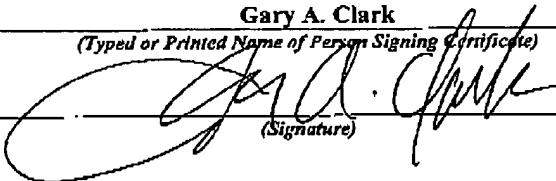
FACSIMILE COVER SHEET**** THIS FACSIMILE TRANSMISSION WILL NOT BE MAILED ****Date: May 5, 2004File Number: 0SEM-111021Total number of pages:
(including 1-page cover sheet)19If all pages are not received, please call
Sheppard Mullin at 213-620-1780, ext. 2155**To:**U.S. Patent and Trademark Office**Facsimile No.**(703) 872-9319**Telephone No.**From: Gary A. Clark, Esq.Direct Dial: 213-617-4197Re: Amendment Transmittal Letter & Preliminary Amendment**MESSAGE:** Please see attached.*John 5:51 p.m.***Certificate of Transmission Under 37 CFR 1.8**I hereby certify that this correspondence is being facsimile transmitted to the
United States Patent and Trademark Office on May 5, 2004.

Gary A. Clark, Esq.

- X Certificate of Transmission by Facsimile
- X Amendment Transmittal Letter
- X Preliminary Amendment

Applicant(s): Chan Ka Ming EmilTitle: LED FLASHLIGHTSerial No.: 10/606,118Examiner: Not AssignedOur Docket No.: 0SEM-111021Client: BrinkmannAtty./Sec.: Carey/RodriguezGroup Art Unit: 2875Filed: June 25, 2003

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CERTIFICATE OF TRANSMISSION BY FACSIMILE (37 CFR 1.8)			Docket No. 0SEM-111021
Applicant(s): Chan Ka Ming Emil			
Serial No. 10/606,118	Filing Date June 25, 2003	Examiner	Group Art Unit 2875
Invention: LED FLASHLIGHT			
<p>I hereby certify that this <u>Amendment Transmittal Letter & Preliminary Amendment</u> (Identify type of correspondence)</p> <p>is being facsimile transmitted to the United States Patent and Trademark Office (Fax. No. <u>(703) 872-9319</u>)</p> <p>on <u>May 5, 2004</u> (Date)</p> <p><u>Gary A. Clark</u> (Typed or Printed Name of Person Signing Certificate)</p> <p> (Signature)</p> <p>Note: Each paper must have its own certificate of mailing.</p>			

AMENDMENT TRANSMITTAL LETTER (Large Entity) Applicant(s): Chan Ka Ming Emil	Docket No. 0SEM-111021
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Serial No. 10/606,118	Filing Date June 25, 2003	Examiner	Group Art Unit 2875
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Invention: LED FLASHLIGHT

TO THE COMMISSIONER FOR PATENTS:

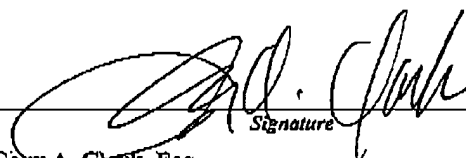
Transmitted herewith is an amendment in the above-identified application.

The fee has been calculated and is transmitted as shown below.

CLAIMS AS AMENDED

	CLAIMS REMAINING AFTER AMENDMENT	HIGHEST # PREV. PAID FOR	NUMBER EXTRA CLAIMS PRESENT	RATE	ADDITIONAL FEE
TOTAL CLAIMS	5 -	20 =	0 x	\$18.00	\$0.00
INDEP. CLAIMS	5 -	5 =	0 x	\$86.00	\$0.00
Multiple Dependent Claims (check if applicable) <input type="checkbox"/>					\$0.00
TOTAL ADDITIONAL FEE FOR THIS AMENDMENT					\$0.00

- ☐ No additional fee is required for amendment.
- ☐ Please charge Deposit Account No. _____ in the amount of _____
- ☐ A check in the amount of _____ to cover the filing fee is enclosed.
- ☒ The Director is hereby authorized to charge payment of the following fees associated with this communication or credit any overpayment to Deposit Account No. 19-1853
- ☒ Any additional filing fees required under 37 C.F.R. 1.16.
- ☐ Any patent application processing fees under 37 CFR 1.17.


Signature
Gary A. Clark, Esq.
Sheppard, Mullin, Richter & Hampton LLP
333 South Hope Street, 48th Floor
Los Angeles, California 90071
(213) 620-1780
(213) 620-1398 Fax

Dated: May 5, 2004

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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Appl. No. : 10/606,118
Applicants : Ka Ming Chan et al.
Filed : June 25, 2003
TC/A.U. : 2875
Examiner : Unknown

Docket No. : OSEM-075779
Customer No. : 30764

May 5, 2004

PRELIMINARY AMENDMENT

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Sir:

Prior to examining the above-identified application, please amend the application as follows:

Amendments to the Specification begin on page 2 of this paper.

Amendments to the Claims are reflected in the listing of claims that begins on page 4 of this paper.

Remarks/Arguments begin on page 11 of this paper.